

FOR IMMEDIATE RELEASE

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Dividend Assets Capital, LLC continues to attract talented professionals with the addition of Marc Saurborn, CFA®, as Director of Research and Investment Strategy

Dividend Assets Capital, LLC (DAC), an independent Registered Investment Advisor (RIA) in Ridgeland, SC, continues to attract talented professionals with the addition of Marc Saurborn, CFA®, as the Director of Research and Investment Strategy.

“We continue to invest in our company by hiring what we view as top talent in the industry,” said Jim Haley, Managing Director of DAC’s Private Client Group. “Marc’s experience, knowledge, and background are a perfect fit for Dividend Assets Capital.”

Marc has over 25 years of experience in investment research and portfolio management. Prior to joining DAC, Marc was the Chief Investment Officer of the Legacy Foundation, where he managed investment and retirement portfolios for employees at the University of Virginia. He was a co-founding partner of Patrumin Investors, an independent investment advisory firm that specialized in dividend growth investing. Marc has also held Portfolio Management and Senior Analyst roles for both US and Global investment teams at Artio Global Investors (formerly Julius Baer Investment Management), Thomson, Horstmann & Bryant, Merrill Lynch Investment Managers (now BlackRock), and Deutsche Asset Management. Marc was awarded the designation of Chartered Financial Analyst® in 1999 and is a member of the CFA Society of NY (NYSSA) and VA.

“I am very excited to be joining the investment team at Dividend Assets Capital, and I look forward to having the opportunity to build on DAC’s rich investment history and contribute to our clients' long-term financial success, " said Marc.

Having someone with Marc’s expertise, insights, and know-how will truly help DAC as we continue to enhance our investment management capabilities”, said Bill Ford, Managing Director of DAC’s Institutional Asset Management Group. “His leadership will focus on investment support and solutions to continue meeting the ever-changing needs of our clients.”

ABOUT DIVIDEND ASSETS CAPITAL:

Dividend Assets Capital, LLC (DAC) is a 100% employee-owned Registered Investment Advisor (RIA). As one of the largest advisory firms in South Carolina, we manage investable assets for successful families, individuals, institutions, and investment advisors who seek equity investments that aim to provide sustainable and rising income with long-term capital appreciation. For more information, please visit www.dacapitalsc.com or call 843-645-9700.